

2017 Town Hall

Osher Lifelong Learning Institute
at George Mason University

OLLI MASON STATE OF THE INSTITUTE

JENNIFER DISANO, EXECUTIVE DIRECTOR, OLLI

Current OLLI Membership

1177

Full Dues Paying Members: **1109** Fall '17

Introductory Members: **68** Fall '17

Note: Membership has dipped substantially over the last two years. Membership sustainment and growth impacts OLLI income and operational expenses. This dip in membership is concerning and we need everyone to help bring the numbers back up.

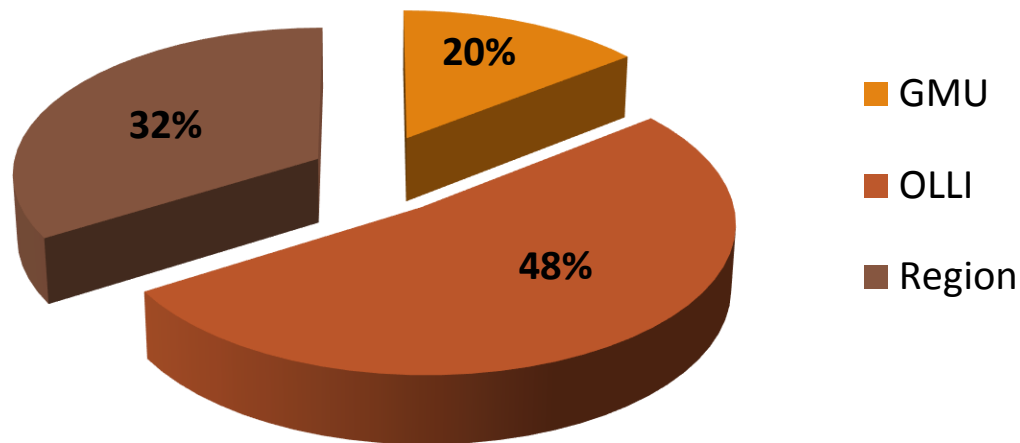
The OLLI Program 2016

490 Instructors

389 courses

108 special events

23 Trips

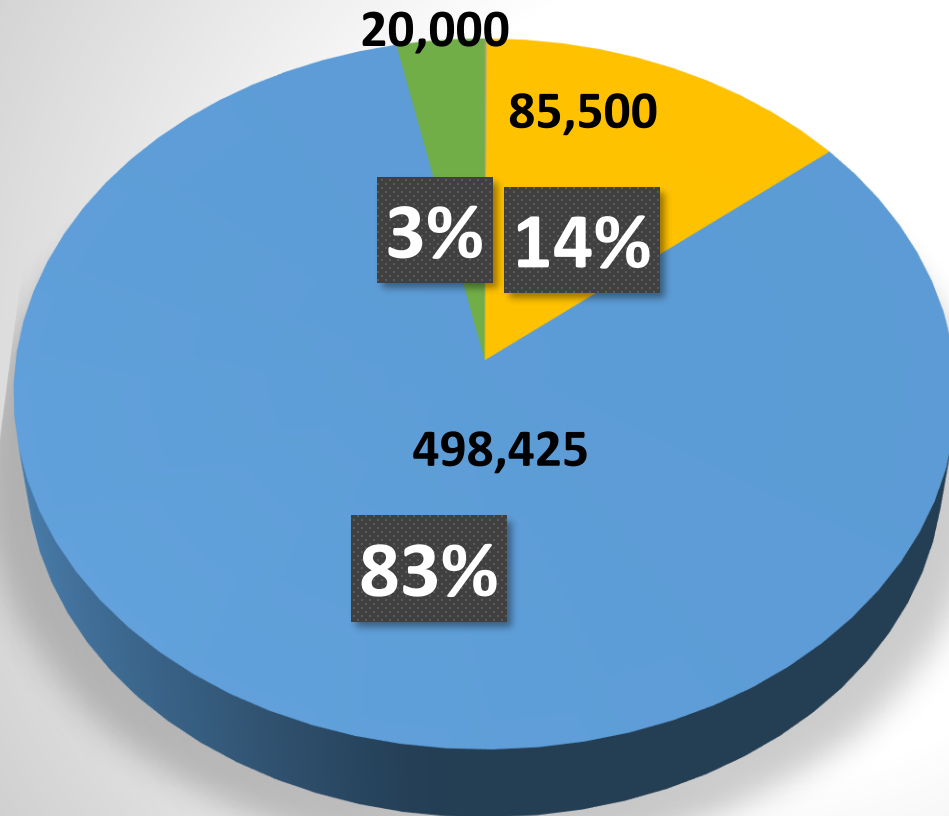


❖ Percentages are estimates

Understanding the OLLI Budget for 2017

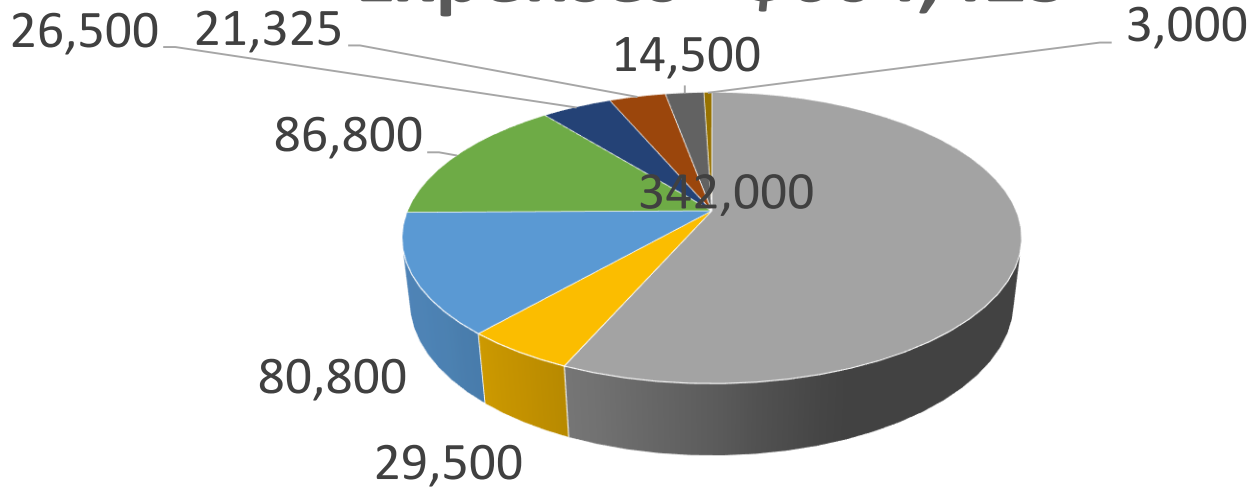
Join the Finance Committee
And See the World !

Revenue - \$604,425



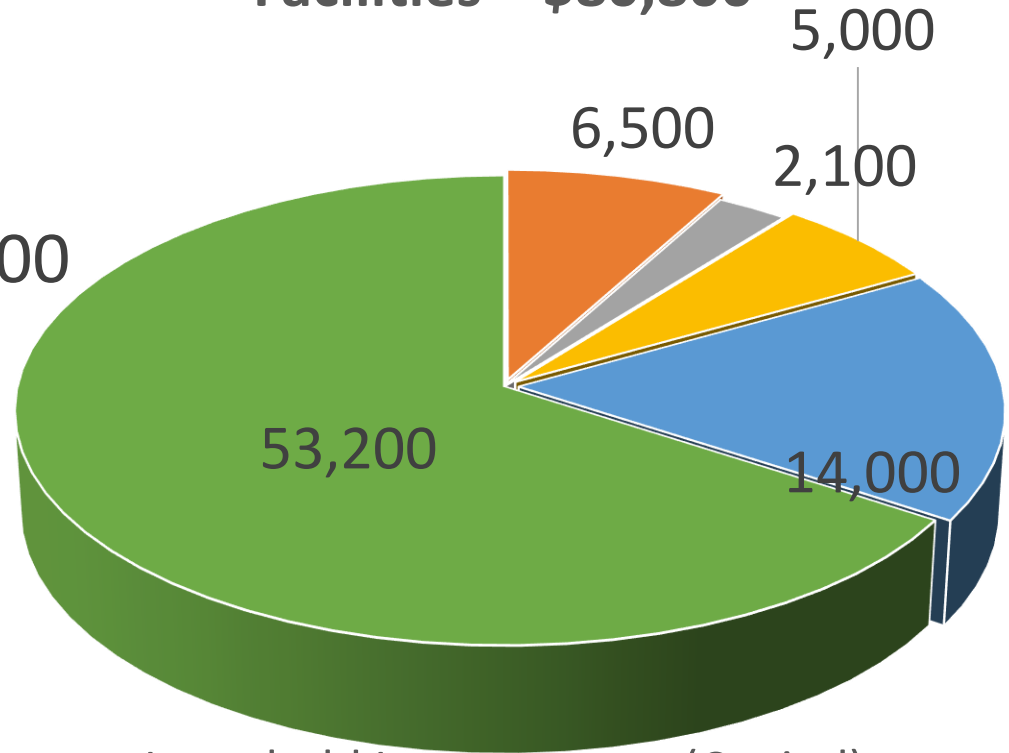
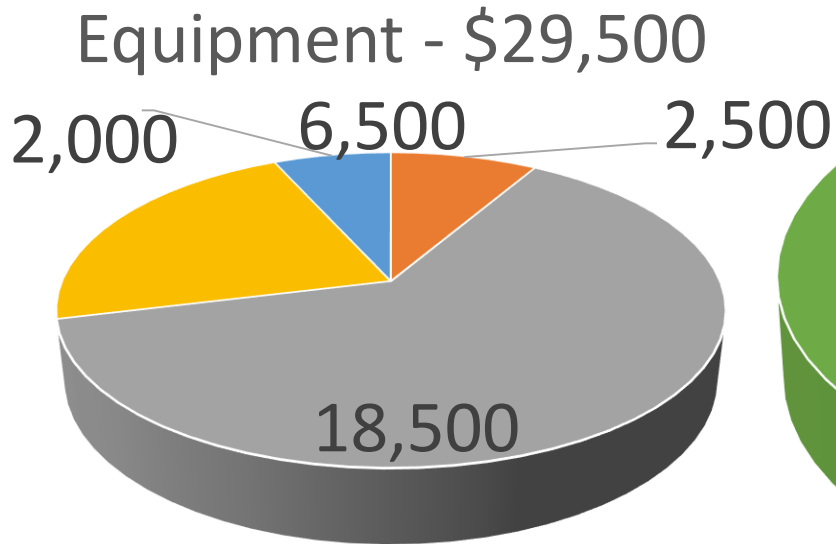
- Dividend and Interest Income
- Special Event Income & Other Income
- Osher Endowment
- Revenue
- Membership Dues-Full

Expenses - \$604,425



- Payroll and Related Taxes
- Facilities
- General and Administrative
- Program
- Publications
- Committee Budgets
- OLLI Reserve Fund

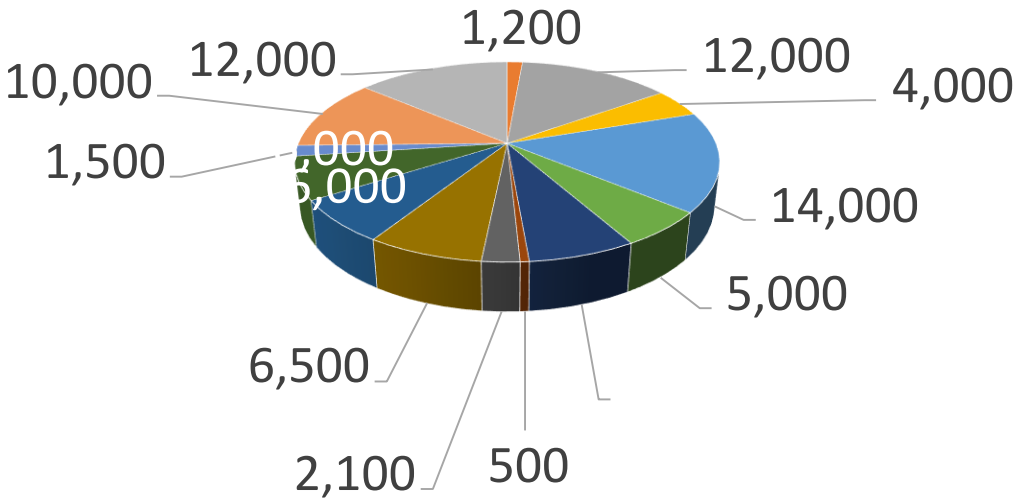
Facilities – \$80,800



- Office Equipment Maint
- Capital Technology Fund
- Classroom Equip. Maint
- New Equipment/Furniture

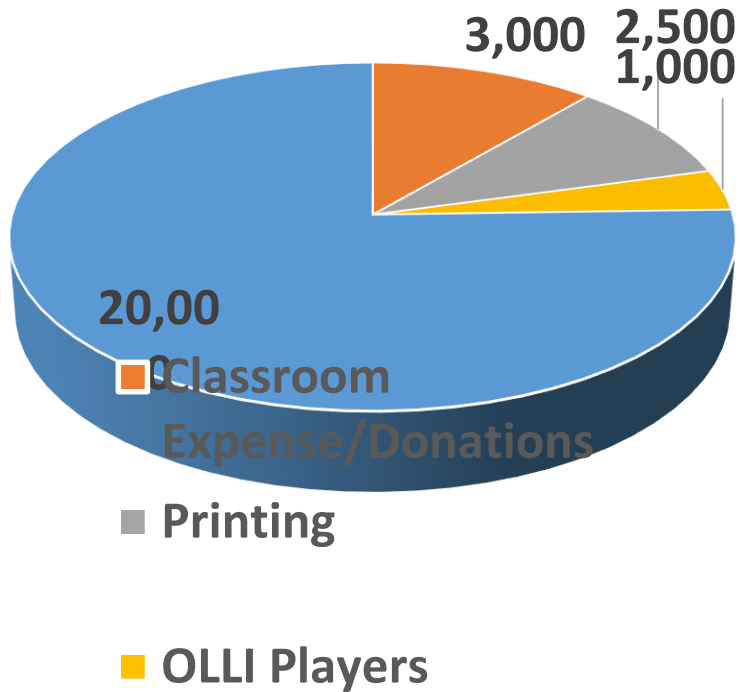
- Leasehold Improvement (Capital)
- Appreciation Luncheon
- Maintenance and Supplies
- Rent - Offsite locations
- Rent - Lof L, Pool Pkg, Reston-UCP

General / Administrative - \$86,800



- Bank Service Charges/Interest Exp
- Conferences and Dues
- ED Discretionary Fund
- Meals
- Office Printing/Supplies/Exp
- Professional Fees
- Registration system
- Communications
- Credit Card fees
- Insurance
- Mileage/Parking
- Postage (including bulk mailing)
- Recruitment and training
- Social Room supplies

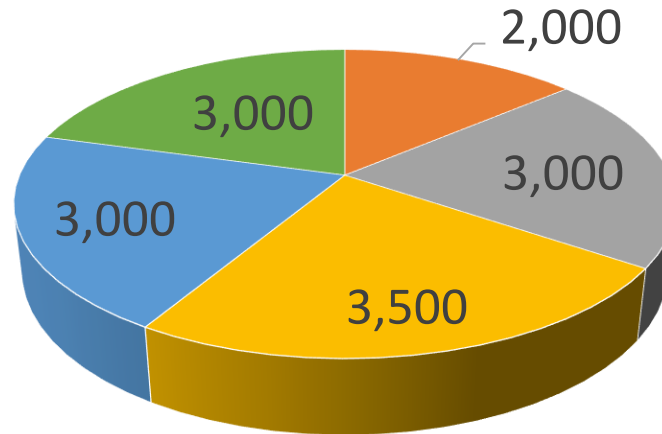
Program - \$26,500



Publications - \$21,325



Committee Budgets - \$14,500



■ Development

■ Hospitality

■ Landscaping

■ Member Services

■ Outreach

And, finally - \$3,000 for the OLLI Reserve Fund